**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 August 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC279”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 22 August 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC279

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.767% (3 Month JIBAR as at 22 August 2018 of 7.017% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2022

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 22 August 2018

**Date Convention** Modified Following

**Interest Commencement Date** 22 August 2018

**First Interest Payment Date** 21 November 2018

**ISIN No.** ZAG000153578

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC279%20Pricing%20Supplement%2020180822.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC279%20Pricing%20Supplement%2020180822.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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